In gratitude for the superb care he received at Weill Cornell Medicine that saved his life, John Jacobsen decided to make a generous planned gift in honor of the physician-scientist who cared for him during his illness.

Jacobsen, now 76, the owner of a successful business in Fort Lauderdale, FL, contracted hepatitis C as a young man. By 2010, his liver failing, doctors in Florida recommended he seek care at Weill Cornell Medicine, which has a world-class reputation in liver health.

“I was seriously ill,” says Mr. Jacobsen. “I had developed cirrhosis, hepatic encephalopathy (a buildup of toxins in the brain) and then liver cancer, all because of hepatitis.”

He was referred to Dr. Robert S. Brown, chief of the Division of Gastroenterology and Hepatology and the Vincent Astor Distinguished Professor of Medicine, who recommended a liver transplant – the sooner the better. A donor was found and surgeons completed the operation in 2014.

(continued on page 3)
Message from Stimson Society Leadership

Dear Friends,

Welcome. I am pleased to share with you this special recognition edition of the Philanthropist newsletter, honoring the many members of our Lewis Atterbury Stimson Society and their steadfast legacy support.

To this wonderful group of philanthropists, you have my heartfelt gratitude for your generosity, vision and unwavering commitment to medical excellence. The bequests and other long-term planned gifts that you have established ensure that Weill Cornell Medicine can continue to provide the finest clinical care, biomedical research and educational initiatives for decades to come.

In this issue of Philanthropist, I invite everyone to read inspiring stories of individuals who have created meaningful legacy gifts that have made an impact on the future of medicine. With strategic philanthropic planning, your support bolsters the work of researchers, clinicians or program areas that have special meaning for you and will help us to accelerate growth of our world-class research programs, teach the health-care leaders of tomorrow and provide the finest care to our patients.

One recent accomplishment that fills me with pride is the Stimson Society’s support of the successful Legacy Match Challenge. By the time the program ended in June, Stimson members had established more than $30 million in bequests and beneficiary designation intentions and activated more than $1.7 million in match funds. The match funds are supporting the building of Weill Cornell Medicine’s new student residence under construction at the corner of York Avenue and East 74th Street.

I personally want to thank all who have contributed to the fund, and I thank all Stimson members for their partnership, extraordinary generosity and compassion for saving lives and improving the quality of life for patients in the future.

Please enjoy this special recognition issue of Philanthropist. As always, Weill Cornell Medicine’s planned giving specialists are available to help you in your philanthropic planning and guide you to the best programs that meet your needs and goals. I encourage you to reach out to us at 646-962-9567 or plannedgiving@med.cornell.edu.

Sincerely,

Michael Alexiades, M.D. ’83
Professor of Clinical Orthopaedic Surgery
Co-Chair, Lewis Atterbury Stimson Society

The bequests and other long-term planned gifts you have established ensure that Weill Cornell Medicine can continue to provide the finest clinical care, biomedical research and educational initiatives for decades to come.
Mr. Jacobsen made fast progress initially but developed lymphoma two years later. Doctors were able to use innovative treatments to control the cancer. He has not had a recurrence since 2016.

“What I love about Weill Cornell Medicine is that their physicians are there for you for life,” he says.

“The transplant is just one step in a long-term strategy to treat your illness and keep you healthy. Dr. Brown has been by my side for many years now, and I’m just so grateful to him.”

To honor Dr. Brown’s work, Mr. Jacobsen and his wife, Lorraine, created a bequest to support research into liver disease and transplantation in the Division of Gastroenterology and Hepatology. Dr. Brown and his colleagues conduct a wide variety of liver-related research, such as cancer, cirrhosis, transplantation, hepatitis C and other issues.

“The Jacobsens’ generosity will have a positive wide-ranging impact on the health and well-being of generations of patients,” says Dr. Brown. “Philanthropy drives medical innovations for liver diseases and a host of other illnesses that Weill Cornell Medicine is striving to cure.”

Mr. Jacobsen enjoys giving to others and has a long history of volunteerism and philanthropy. While he lives mostly in Florida, he keeps a residence in New York City and regularly returns to Weill Cornell Medicine to see Dr. Brown and other physicians.

Giving to Weill Cornell Medicine through a planned gift was an easy choice. A bequest allowed the couple to comfortably plan for their own retirement needs, make an impact for future patients and still be able to provide regular annual donations to support Dr. Brown’s research. Their thoughtful planning helps patients now and in the future.

“I witnessed the excellence of Weill Cornell Medicine’s doctors and staff firsthand,” says Mrs. Jacobsen. “My husband truly benefited from their expertise and caring. Now, out of gratitude, we want to return the compassion they showed us.”

To Mr. Jacobsen, there’s another reason he made such a substantial legacy gift to Weill Cornell Medicine: “When you give it makes you feel so good. You can’t put a price on that.”

YOU’RE INVITED TO JOIN US

By making a planned gift – a gift through your estate or financial plans – you can ensure the future success of Weill Cornell Medicine and have the satisfaction of knowing that your values will live on through the lifesaving care we provide.

Qualifying gifts take many forms, including bequests, charitable gift annuities and trusts and beneficiary designations. Many of these gifts offer significant financial and tax benefits, often complementing an individual’s overall estate and financial planning.

Members are honored across the institution and receive invitations to special educational events, the Philanthropist newsletter, as well as valuable charitable gift planning information.

If you would like to join our family of Stimson Society members, please contact us at 646-962-9567 or plannedgiving@med.cornell.edu.
Honoring the Visionary Members of Weill Cornell Medicine

Weill Cornell Medicine gratefully acknowledges the patients, friends, alumni, faculty and staff who have provided vital support to our lifesaving work through their estate and financial plans. These forward-thinking donors have demonstrated their steadfast commitment to future generations and helped to ensure Weill Cornell Medicine’s continued excellence in patient care, research and medical education. We are honored to recognize their visionary support as members of the Stimson Society.

LEGACY MATCH CHALLENGE DONORS

The following supporters have demonstrated philanthropic leadership by participating in our historic Legacy Match Challenge. Their generous legacy gifts to Weill Cornell Medicine have allowed us to access $1.7 million in match funds directed to the design and construction of our new student residence, currently slated for completion in 2025.

Lynn A. Barber
Stacey Batista
Patrice M. Buonocore, D.D.S. and Michael M. Alexiades, M.D. ’83
Marc D. Chalet, M.D. and James J. Ting, Ph.D.
Linda I. Chuang, M.D. ’97 and Kai-Ping Wang, M.D.
Symra A. Cohn, M.D.
Deborah Dinkelacker
Marcia Fishbaum
Suzanne L. Frye, M.D., M.P.H.
Barbara and George G. Gellert
Robert G. Holman, M.D. ’81
Kim and Elliot Katz
Stuart G. Katz, M.D. ’76
Barbara C. Koehler, M.D. ’69 and Robert E. Koehler, M.D. ’68

Christine Larsen
Eleanor Mencher
Nina and Robert Marks
Susan H. Murphy, Ph.D.
David D. O’Hara, M.D.
Elizabeth Schaper
Frances and Gene Stewart
Ruth Kaplan Treiber, M.D. ’78 and Eric S. Treiber, M.D.
Crawford Parker, M.D. ’95
Leighton B. Parker, M.D. ’69
Susan Resnick and Gene Resnick, M.D. ’74
David Rodkin
The Roberts Family
Maleyne M. Syracuse and Michael Trenner
Alfred L. Scherzer, M.D., Ed.D.
Ali N. Schwayri, M.D.

STIMSON SOCIETY MEMBERS

The following distinguished individuals have established planned gifts or named Weill Cornell Medicine as a beneficiary of their wills, trusts or other assets. We are delighted to recognize them as members of our Stimson Society family.

Richard I. Adrian
Veronica M. Alcares
H. Clay Alexander, M.D. ’61
Constance and William J. Amend, Jr., M.D. ’67
James A. Armlie, M.D. ’59
Madelyn Antonic, Ph.D.
Helen Appel
Alison and J. Marshall Ash
Marjorie Baldinger
Lynn A. Barber
Carolyn E. Bartel
Barbara Baskin, M.D., and Eric Elowitz, M.D.
Stacey Batista
Robert A. and Renée E. Belfer
D. Brooks Betts
Catherine Blair
Peter A. Blasco, Jr., M.D. ’72
Joan and Chris Brande
Ruth and Sidney Bresler
Arlene S. Brown
Elaine and Howard Brownstein
Patrice M. Buonocore, D.D.S. and Michael M. Alexiades, M.D. ’83
Peter M. Burkholder, M.D. ’59

Jill and John B. Caddell II
Azucena Camelo-Basin
Jean B. and John D. Campbell
Michael E. Carey, M.D. ’60
Mrs. Roland D. Carlson
Marc D. Chalet, M.D. and James J. Ting, Ph.D.
Brian Y. Changlai, M.D. ’80
Sumeet Chabria and Donna Chabria
Roberta Chapey, Ed.D.
Linda I. Chuang, M.D. ’97 and Kai-Ping Wang, M.D.
Paul J. Chymiy
Ginny Clark
Roy J. Cobb, M.D. ’83
Abby Joseph Cohen
Barry A. Cohen, M.D. ’65
Ronnie and Lawrence Cohen
Melanie B. and Marc S. Cohn
Symra A. Cohn, M.D.
Kerry and Gerald Craig
June B. Crasco
Kevin E. Crowe
Charlotte Cunningham-Rundles, M.D., Ph.D.
and James B. Bussel, M.D.
Robert W. D’Acquisto, M.D. ’76
Amy Damin and Gary Aronstein
James H. Dauber, M.D. ’69
Concepcion G. De La Cruz
Mark D. Dibner, Ph.D. ’77
Deborah Dinkelacker
Sharon and Francis J. Duggan, Jr., M.D. ’66
Roger R. Ecker, M.D. ’57 and Judith E. Ecker
Sanford B. Ehrenkranz
Marjorie Ellenbogen
Ann L. Engelland, M.D. ’81
Donald E. Eugene
Tim A. Fischell, M.D. ’81
Marcia Fishbaum
Jeffrey Fisher, M.D.
Kenneth W. Franklin, M.D.
Jae French
Peter and Isabelle Friedman
Christine L. Frissora, M.D. ’90 and Scott A. Rodeo, M.D. ’89
Suzanne Frye, M.D., M.P.H.
Richard M. Fuchs, M.D.
Deborah Fuller
Steven G. Gabbe, M.D. ’69
Barbara A. Gallay
Anita C. Garoppolo
Barbara and George G. Gellert
Ivan B. Gendzel, M.D. ’56
Joseph A. Gentile
Idee German
James W. and Virginia M. Giddens
Jane Gioia
David Gluck, M.D. ’57
Sheryl F. Gold
Sarah Goodman
Marc Goldstein, M.D.
Anita S. and Antonio M. Gotto Jr., M.D., D.Phil.
Antonia Govoni
Judith and Charles Greenberg
Rhoda Greif
Alan D. Guerci, M.D. ’76
Marlene C. Guttmann, M.D. and Harvey Guttmann, M.D. ’79
Kathleen D. Hale
Jaye and Leonard Halpern
Lonnie B. Hanauer, M.D. ’60
Robert E. Hardy, M.D. ’57
Fleur and Leonard M. Harlan
Charles P. Harrigan
Rose T. Heim
Mariana Herrmann
Donna and Bill Hill Foundation
William V. Hindle, M.D. ’67
Susan Hinko and Carl A. Batlin
Ruth Hirsch
Karen T. Hochman
Johannah and Brent J. Holleran
Robert G. Holman, M.D. ’81
John G. Hunter, M.D., M.M.M.
Kim Hoang Hurt
Mary R. and Joseph K. Indenbaum, M.D. ’52
Yves-Andre Istel and Kathleen Begala
Lorraine and John Jacobsen
June Tanner Jaffee
Joan M. and Walter W. Jensen
Carol F. Kaimowitz
Stephen S. Kamin, M.D.
Sylvia R. Karasu, M.D.
Phyllis Karten
Edward Kasinec
Eleanor Katz
Kim and Elliot Katz
Stuart G. Katz, M.D. ’76
Dick Katzin, M.D. ’65
Bonnie P. Keeler, M.D. ’93
Pamela J. Keld
Honi Klein
Mitchell A. Kline, M.D.
Georjeanna J. Klingensmith, M.D. and William C. Klingensmith III, M.D. ’68
Barbara C. Koehler, M.D. ’69 and Robert E. Koehler, M.D. ’68
William K. Kramer and Naomi Kramer
Charitable Foundation
Carol and Sanford Krieger
Spencer H. Kubo, M.D. ’80
Patricia and Kenneth J. Kurtz, M.D. ’70
Lisa B. Lager
Christine Larsen
Ilde Lee
Laurie A. Letvak, M.D. ’82
Francine D. Levine
Patricia Lewis
Louis A. Lobes, Jr., M.D. ’70
Susan E. Lynch
Patrick E. Malloy III
Nina and Robert Marks
Joanne and Michael Masin
Donald S. Masters, Ph.D. ’79
Barbara and John W. McVor, M.D. ’63
Grace and Robert L. McKee, M.D. ’58
Emily McKeen
Linda McNell
Glenn A. Meltzer, M.D. ’66
Eleanor Mencher
Jorge Monge, M.D.
Mary E. Moran, Ph.D. and Del P. Tapiero
Jacqueline W. Muller, M.D. ’89 and Nathan Muller
Susan H. Murphy, Ph.D.
Jerome H. Murray and Maureen Healy-Murray
Stuart B. Mushlin, M.D. ’73
Doris B. Nagel, M.D.
Laura and Jerry Nagler, M.D.
Jack and Rilla Neafsey
Edward J. Nejat, M.D. ’04
Bess Nicholas
Brenda and Peter T. Nieh, M.D. ’73
Margaret S. Norris, M.D. ’49
Eleanor and Irwin Nydick, M.D. (continued on page 6)
STIMSON SOCIETY MEMBERS

Cornelius O’Connor
David D. O’Hara, M.D.
Evelyn and Michael Otten
David M. Panicek, M.D. ’80
Crawford Parker, M.D. ’95
Leighton B. Parker, M.D. ’69
Mark W. Pasmantier, M.D.
Artemis G. Pazianos-Willis, M.D. ’55
Ole A. Peloso, M.D. ’61
Michelle M. Peterson
Jeffrey and Barbara Piemont
Dawn Pirthauer
Patricia Pohl
Peggy Pressman
Julianne Price
Clare L. Pritchett
Robert E. Prout, M.D. ’70
Jacques M. Quen
Martha B. Rao
Donna C. Redel
Donald P. Regula, M.D. ’55
Stephanie Reit
Susan Resnick and Gene Resnick, M.D. ’74
James P. Rhoads, M.D. ’60
The Roberts Family
David Rodkin
David B. Robbins, M.D. ’60
Allison B. Rosenberg
Lynda E. Rosenfeld, M.D. ’76 and Richard M. Weiss
Francine and Alan Rothenberg
Cyma Rubin
 Ellen Leeds Sainedberg and Lawrence D. Sainedberg
William and Suzanne Sales
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Larry Schafer
Elizabeth Schaper
Michael Schatz
Alfred L. Scherzer, M.D., Ed.D.
Donald A. Schlelnitzau, M.D. ’67
John and Nancy Schneider, M.D. ’81
Theodore H. Schwartz, M.D.
Ali N. Schwayri, M.D.
Antoinette Scolavino
Mina K. Seeman
Audrey L. Sevin
Leroy R. Shaver, M.D.
Sandra Shaw
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Rache M. Simmons, M.D.
Louise C. Sinclaire
May T. Skinner
Kevin Smalls
James P. Smith, M.D.
Margaret L. Smith
Janet and Gilbert Spitzer
Frances and Gene Stewart
Judith (Zoe) Greer Stolbun and Martin A. Stolbun MD
Frances J. Storrs, M.D. ’64
Nan G. Swid
Maleyne M. Syracuse and Michael Trenner
Frances and Allan R. Tessler
Suzanne Thacher
Lee and Paul Tregurtha
Ruth Kaplan Treiber, M.D. ’78 and Eric S. Treiber, M.D.
Betty Cooper Wallerstein
Joan and Sanford I. Weill
Margaret and Robert L. Wilson, M.D. ’64
Margery Wilson and Donald W. Wilson, M.D. ’65
Francis A. Wood, M.D. ’50
Peter J. Yi, M.D. ’84
Lillian Yung, Ed.D.

This listing includes living Stimson members who have confirmed how they wish to be recognized as of July 31, 2023. An additional 32 have chosen to remain anonymous. If you have yet to inform us of your plans to include Weill Cornell Medicine as a beneficiary, please let us know so we can thank you and include you as a member of the Stimson Society.

PROFESSIONAL ADVISORY COUNCIL

The Professional Advisory Council is a volunteer group of attorneys, financial planners, wealth managers, estate planners and other allied professionals committed to advancing the mission of Weill Cornell Medicine by sharing their planning expertise to educate the Weill Cornell community and prospective donors, and by assisting leadership with planned giving matters.

Jacques E. Boubli, C.F.P.
John K. Heuisler, C.L.U.
Kim Isaacs Katz
Tracy Green Landauer, Esq.
Theodore P. Marohn
Jill L. Miller, Esq.
E. John Morehouse
Avery E. Neumark, C.P.A., J.D., L.L.M.
Lisa Newfield, Esq.
Susan Porter, Esq.
Robert D. Taisey, Esq.

For more information, please contact us at 646-962-9567 or at plannedgiving@med.cornell.edu, or return the enclosed reply card.

The Stimson Society is named for Dr. Lewis Atterbury Stimson, a pioneering surgeon who helped found the medical college in 1898. The Society honors a distinguished group of alumni, faculty, staff, patients and friends who have established planned gifts or named Weill Cornell Medicine as a beneficiary of their wills, trusts or other assets. Stimson members play a vital role in ensuring Weill Cornell Medicine’s continued excellence in patient care, research and medical education. Members receive invitations to special educational events and the Philanthropist newsletter, as well as valuable charitable gift planning information.

For more information, please contact us at 646-962-9567 or at plannedgiving@med.cornell.edu, or return the enclosed reply card.
Lillian Yung, Ed.D., first noticed the burden of medical student debt when she was working as a nutritionist at Weill Cornell Medicine in the early 1970s. She met many young doctors who were struggling financially and were unsure how they were going to pay off their medical school debts.

In 2013, Dr. Yung, along with her late husband, set up her first scholarship fund at Weill Cornell Medicine. She has contributed to the Lillian Yung and Mitchell Schorow Scholarship ever since, helping 11 students over the years—an achievement that fills her with great pride.

Now retired, Dr. Yung decided to create a second scholarship in her estate plan, pledging a significant bequest that will help future generations of medical students reduce their debt load. Called the Lillian C. Yung Scholarship, the new fund will strengthen her efforts to support deserving students. She chose to establish it through a bequest so that she could designate the gift to Weill Cornell Medicine after her lifetime.

“I remember when I was a young professional and thinking that when I accumulate enough money, I would like to donate part of it to help students,” says Dr. Yung. “I am honored to be able to help the next generation of physician-scientists at Weill Cornell Medicine afford an education that will have so much impact on the world in the years to come.”

Dr. Yung grew up in Brazil and emigrated to the United States to pursue her education and career in clinical nutrition. She worked as a dietetic intern at Weill Cornell Medicine in the early 1960s, left and then returned to Weill Cornell Medicine from 1968 to 1973, as a dietician in the research unit. She eventually earned her doctorate in education at Teachers College, Columbia University, where she taught clinical nutrition until her retirement in 1997.

“Dr. Yung is a wonderful example of a compassionate donor who wants to make a lasting impact on future generations of physician-scientists,” says Dr. Robert A. Harrington, the Stephen and Suzanne Dean of Weill Cornell Medicine. “A bequest is a perfect way to create a lasting legacy.”

While the institution’s successful debt-reduction program, launched in 2019, didn’t factor into Dr. Yung’s decision to make the bequest, it reassured her that Weill Cornell Medicine’s vision completely aligns with her own. “It feels good that I was able to deliver on the vow I made many years ago to help students when I was in a position to donate,” she says. “Now, with the wonderful resources of this great academic medical center, we will be able to help many more young people achieve their dreams and ease the burden of their debt.”

To learn more about the different kinds of bequests that can help you plan for and impact the future, please contact us at 646-962-9567 or plannedgiving@med.cornell.edu.
Make the Greatest Impact with Your Giving

There are many creative solutions and flexible strategies that can help you to achieve important financial goals for you and your loved ones, while at the same time maximizing the impact of your giving to Weill Cornell Medicine.

Planned gifts can be tailored to meet your unique needs and philanthropic vision. Your contribution can be for operating support, or you can create an endowment fund that will provide future and ongoing support. You can gift to a specific area that has special meaning for you, or you can support our greatest needs. And you can honor a special physician or a loved one.

Strategic gift planning provides you with the opportunity to design your personal legacy.

**Future Gifts**

These gifts are easy to arrange, with little or no upfront costs. They allow full control of your assets during your lifetime and reduce estate taxes for your heirs. Your estate gift to Weill Cornell Medicine can be for a specific dollar amount, a percentage or a remainder of your assets.

- **Make a Bequest in Your Will or Revocable Trust.** This popular way to create a lasting legacy is as simple as adding a sentence or codicil to your will. If you have already included Weill Cornell Medicine in your estate plans, please let us know so that we may honor your generosity.

**Designate Weill Cornell Medicine as a Beneficiary of Your:**

- **Financial Accounts:** Bank, brokerage or retirement account, life insurance or donor-advised fund.
- **Real Estate, Bargain Sale or Retained Life Estate:** Contribute the entire asset, or donate it and continue to live in the property.
- **Other Assets:** Art, personal collections, private or corporate stock, cryptocurrency or royalties.

You can share this sample language with your attorney or account administrator for your revocable will or beneficiary designations: “Cornell University, in Ithaca, NY, for the benefit of its Weill Cornell Medical College in New York, NY.” Our tax ID is #15-0532082. If you would like to personalize or restrict your gift, simply contact us and we will help you or your advisor with the language needed to support your vision.

**Gifts that Provide Tax and Payment Benefits**

Life income gifts allow you to make a gift now and receive income for you and your loved ones in return. These types of gifts can also provide significant tax benefits.

- **Charitable Gift Annuity:** Provides attractive, immediate fixed annuity payments, based on age of the annuitant(s) when established. Contact us for new, increased rates.
- **Charitable Remainder Trust:** Provides fixed rate or variable rate payments, with greater flexibility than a CGA.

**We Can Help**

We are always happy to talk with you about creating your legacy. For more information on gift or estate planning, or to request a customized, obligation-free gift illustration, please return the enclosed reply form or contact us at 646-962-9567 or plannedgiving@med.cornell.edu.

**STAY CONNECTED, STAY INFORMED**

We are excited to announce a series of free, live educational webinars and podcasts to provide you and your family with practical personal planning as well as the latest information about health and wellness.

**Plan Well, Live Well** – Provides valuable perspectives from experts on personal, financial, estate and charitable planning. Contact us to receive the video recordings from our past webinars, and save the dates for our 2023/2024 webinars.

**Health Podcasts** – Features in-depth conversations with Weill Cornell Medicine physicians and clinical staff in three podcasts: Back to Health, CancerCast and Kids Health Cast. To access these resources, please visit us online at: weillcornell.org/patient-education/podcasts

We hope you will join us and continue to keep an eye out for more opportunities to stay connected with Weill Cornell Medicine. To make sure that we have your email address on file for invitations to these events and other outreach, please email us at plannedgiving@med.cornell.edu or call us at 646-962-9567.

Weill Cornell Medicine is part of Cornell University of Ithaca, NY and is a tax-exempt organization. Our tax ID is 15-0532082. Our legal name is: “Cornell University, in Ithaca NY, for the benefit of its Weill Cornell Medical College in New York, NY.”

This publication is prepared for the general information of our friends and supporters. Its purpose is to describe current developments that may be helpful in your tax and financial planning. Please consult your attorney or other advisor as to the applicability of any option to your personal situation.